# Trends in CDMOs:

A Panel Discussion on the Recent Industry Growth

# ISPE-CaSA

# Education Webinar

This event is Sponsored by:











Daniel R. DeVido, PhD Sr. Director, Strategic Business Development



Gary Schoenhouse, PE
Chief Technical Officer (CTO)



Kevin Kelly
Director, Business Development



Discussion Moderated by John Garner, Education Committee Co-Chair

























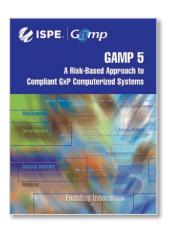


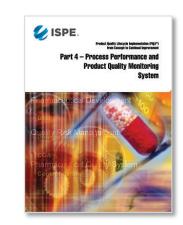


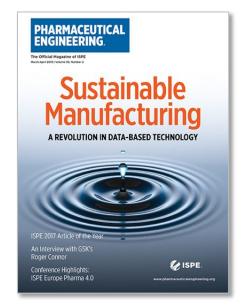
### ISPE Guidance Documents = Best Practices

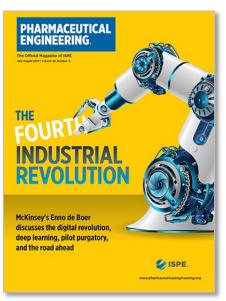


Air Conditioning (HVAC)











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# **Networking Committee:** Upcoming Events









**GA Tech L&L** Registration

































# Networking Committee: Upcoming Events

#### <u> Therapeutic Thursdays – Mark your calendar!</u>

*Dates*: June 29<sup>th</sup>, July 27<sup>th</sup>, August 31<sup>st</sup>, and October 26<sup>th</sup>

Locations: TBD



Date: September 14th

Location: Hunters' Pointe Sporting Clays, Washington, NC



#### Oktoberfest (Education & Networking Dual Event)

Date: September 14<sup>th</sup> (Location: TBD)

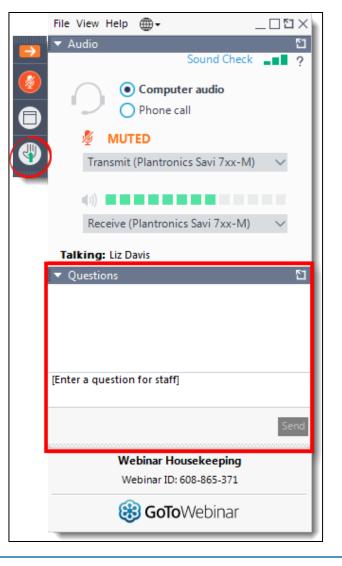
Education Session (2 – 5 PM) - ISPE CASA GAMP Think Tank GAMP Panel & Round table discussions focused On CSA, Al/ML, and the Blockchain

Oktoberfest Event (5:30 - 8 PM)

Drinks, Food, Music, and more...
More information soon!



### GoToWebinar "How To's"



### Your Participation

- Please submit your text questions and comments using the Questions panel
- There is a Q&A Session at the end of the presentation

**Note:** Today's presentation is being recorded and will be provided within 48 hours.



**(Q**)





# ISPE-CaSA Webinar Series

# Trends in CDMOs Discussion on the Recent Industry Growth

May 18, 2023

Sponsored by:

Wood.



Nathan Seitz
Director, Engineering & Architecture

# Wood is a world leading consulting and engineering company across energy and materials markets.

160+
year history

c35,000

people

**60**+

countries

c\$5.5bn

revenue

Connected by our shared values of care, commitment and courage

**AA leader** rating from MSCI for environmental, social and corporate governance

#### **Areas of expertise:**



**Energy Security** 



**Energy Transition** 



**Decarbonisation** 



**Digital Delivery** 



**Circular Economy** 

# Energy.

Oil & Gas | Hydrogen | Carbon Capture

# Materials.

**Minerals | Chemicals | Life Sciences** 

#### **Energy security:**

delivering safe, reliable and affordable energy

#### **Energy transition:**

enabling a low carbon energy future

#### Raw materials demand:

sustainably deliver key minerals and chemicals

#### Life sciences growth:

advanced, scalable manufacturing post-pandemic

Decarbonisation

Enabling clients to reach net zero through sustainable design and operations

**Digitalisation** 

Leading independent partner for operational technology and digital transformation



# **Wood Life Sciences**

**50+** 

Years of history in Life Sciences

1500+

Advanced manufacturing specialists

**ENR** 

Top 5 International Design Firm



## People

Architecture Engineering Procurement Construction Management CQV



## **Full EPCMV Services**

Master Planning
Feasibility Studies
Conceptual Design
Basis of Design
Detailed Design
Pre-Construction

Project Controls
Procurement
Construction Management
Turn Over Packages & Start Up
Commissioning & Qualification
Validation Master Planning

# ISPE-CaSA Webinar Series

# Trends in CDMOs Discussion on the Recent Industry Growth

# Poll Question #1





























## **Panelist Introduction**





Daniel R. DeVido, PhD Sr. Director, Strategic Business Development

































To be the leading and most trusted global Contract **Development and Manufacturing Organization** partner in the biopharmaceutical industry.

# Partners for Life

Advancing tomorrow's medicines

































































## **Global Locations**





























# 



**End-To-End CDMO Service Offering** 



#### Regulatory Approval / Launch

**FUJ!FILM** 

**Diesynth** 

biotechnologies



**Pre-Clinical** 

#### **Pre-Clinical Development**

- Expression Studies
- Strain Development
- Cell Line Development
- Process Invention
- Pre-Clinical Drug Substance
- Pre-Clinical Drug Product



#### **Early Phase Clinical**

- Process Development
- Process Optimization
- Analytical Development
- Formulation Development
- cGMP Drug Substance
- cGMP Drug Product
- DS/DP Stability



#### **Late Phase Clinical**

- Process Characterization
- Process Validation
- Analytical Method Validation
- Formulation Optimization
- cGMP Drug Substance
- cGMP Drug Product
- DS/DP Stability



#### **Commercial Production**

- cGMP Drug Substance
- cGMP Drug Product
- Finished Goods (ALP)
- Post-Approval Activities
- Product Life Cycle Management































## **Panelist Introduction**



































GeneSuites provides a flexible, alternative solution to internal build capital projects (Build) or buying access to contract manufacturing (Buy).

GeneSuites offers purpose-built cGMP manufacturing suite solution and High-Performance Shell solution with supporting infrastructure so that customers can occupy the space, install their process equipment, start their facility prior to clinical manufacturing with the option to launch their commercial product all under one roof. As a result, life science companies can secure advantages that lower barriers to entry:

Significantly lower upfront customer capital outlay	Standardized facility design maximizes flexibility to establish a variety of CGT modalities	Quicker time to market than Build; Potentially faster start than Buy
Allows focus & investment on science and clinical execution in earlier phase of development	Maximize protection of IP and manufacturing process	Accelerated tech transfer and time into production

WITH INDUSTRY LEADERS

including but not limited to:









North Carolina Biotechnology Center。

























### **High-Performance Shell & Suite Solution**

HIGH-PERFORMANCE SHELL

SUITE SOLUTION

	Typical Industry Cold Shell	High-Performance Shell	
MECHANICAL			
Chiller Plants		<b>Ø</b>	C. E. T.
Boiler Plants		<b>Ø</b>	
ELECTRICAL			
Backup Generators		<b>Ø</b>	-111
Switchgear		<b>Ø</b>	111
ADDITIONAL INFRASTRUCTURE			
Mezzanine		<b>Ø</b>	
cGMP-Specific Components		<b>Ø</b>	

te 1 - 42,000 SF	Suite 2 - 42,000 SF	Suite 3 - 42,000 SF	Suite 4 - 43,000 SF	
PD Lab PD Lab	Lobby PD Lab PD Lab 200 200 200 200 200 200 200 200 200 20	Lobby PD Lab PD	Hotelling/Cate  Wet Lab  Wet Say  Wet S	2 <sup>nd</sup> Floor
Warehouse	Warehouse Warehouse	Warehouse  Warehouse	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1ª Floor

### Catalyst BioCampus - Holly Springs, NC



**(** 









	Typical Cold Shell	Catalyst Shell	Catalyst HPS
MECHANICAL			
Chiller Plants			
Boiler Plants			
ELECTRICAL			
Backup Generators			<b>Ø</b>
Switchgear			<b>Ø</b>
ADDITIONAL INFRASTRUCTURE			
Mezzanine			
cGMP-Specific Components			<b>Ø</b>

#### **PROJECT HIGHLIGHTS**

26-Acres, 3-Building Campus up to 460K SF In partnership with affiliates of Apollo Global Management

- Two cGMP buildings, each totaling 163,000 SF (103,000 SF Ground Floor + 60,000 SF Mezzanine)
- The only cGMP facility with secured power to the site (6MW with the ability to increase to 15MW)
- Catalyst offers a unique advantage that can accelerate speed to market by 9-15 months through the installation of primary infrastructure
- Building Shell Complete: Dec 2022
- Mezzanine Complete: April 2023



Carolina-South Atlantic Chapter



























# **Panelist Introduction**

































# INCOG BioPharma Services, located in Fishers, Indiana

























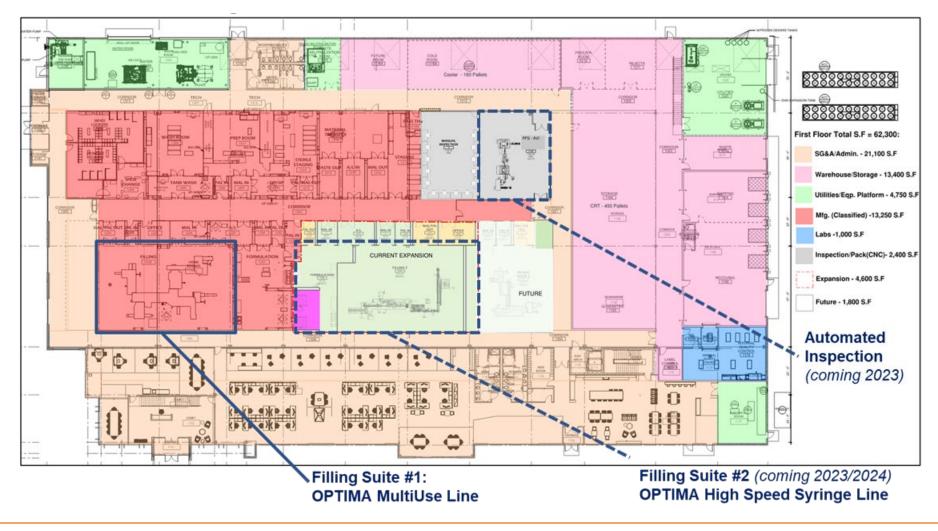








# First Floor Layout of INCOG BioPharma































### Features of our OPTIMA MultiUse line

#### **Syringe | Cartridge Filling Specifications**

- 7,200 units/hr. (up to 600L batch size)
- Time pressure or peristaltic pump mechanism
- 100% IPC; Redosing-On-Request
- N<sub>2</sub> gassing
- Vacuum or vent tube stoppering
- Syringes: 0.5mL, 1mL Long, 1-3mL, 5mL, 10mL
- Cartridges: 1.5mL, 2mL, 3mL



#### **Vial Filling Specifications**

- 9,000 units/hr. (up to 600L batch size)
- Time pressure or peristaltic pump mechanism
- 100% IPC; Redosing-On-Request, Re-stoppering
- N<sub>2</sub> gassing
- RTU (Tub/Nest & Tray) and Bulk Configurations
- 2R-30R vial size bracket
- Lyophilization (Future)





























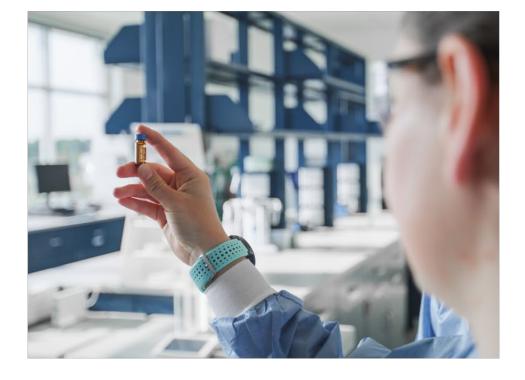








# What makes us different?





#### **Better solutions**

We are proud to manufacture for the future of medicine.

With world-class facilities, state-of-the-art equipment, and some of the industry's most talented people, you can feel confident that your drug product is in safe hands.



#### **Better outcomes**

Every decision we make about your product will be made with you, **full transparency**, for the success of your project.

Better outcomes, delivered on time and on budget, every time.



#### **Better experiences**

We are creating a new standard of CDMO that considers the customer's experience from initial discussion, **to being welcomed on-site for every step of the way**. Providing an all-around better experience is our mission.

We will always act in the best interest of you, your company, and your product.



# ISPE-CaSA Webinar Series

# Trends in CDMOs Discussion on the Recent Industry Growth

# **Poll Question #2**























## **Panel Discussion**



Daniel R. DeVido, PhD **Fujifilm Diosynth Biotechnologies** 



Gary Schoenhouse, PE **GeneSuites** 



**Kevin Kelly INCOG BioPharma** 































## **Questions & Answers**

### Panel Q&A:

Trends in CDMOs: A Discussion on the Recent Industry Growth

#### Join our *growing* Chapter!

Use the QR Code below for a shortcut to the ISPE CaSA Member Registration page.

